

12 August 2019

**Corporación Acciona Infraestructuras, S.L. (Sociedad Unipersonal)**

Avda. Europa 18. Parque Empresarial La Moraleja  
28108 Alcobendas (Madrid), Spain

**Mostostal Warszawa S.A.**

ul. Konstruktorska 12A  
02-673 Warsaw, Poland

**Komisja Nadzoru Finansowego**

*(Polish Financial Supervision Authority)*  
ul. Piękna 20  
00-549 Warsaw, Poland

Corporación Acciona Infraestructuras, S.L. (Sociedad Unipersonal) with its registered office in Madrid, Spain address: Avda. Europa 18. Parque Empresarial La Moraleja 28108 Alcobendas (Madrid), Spain (the “**Notifying Entity**”), pursuant to Article 69 Section 1 Item 1 and Article 69 Section 2 Item 2 in connection with Article 69a Section 1 Item 3 of the Polish act on public offering, the conditions governing the introduction of financial instruments to an organized trading, and on public companies of 29 July 2005 (consolidated text: Dz. U. of 2019, item 623) (the “**Act on Public Offering**”), hereby notifies that it has indirectly acquired 1,834,137 (one million eight hundred thirty-four thousand one hundred thirty-seven) shares in Mostostal Warszawa S.A. with its registered office in Warsaw (the “**Company**”) constituting 9.17% of the Company’s share capital, authorizing to 1,834,137 (one million eight hundred thirty-four thousand one hundred thirty-seven) votes at the Company’s general meeting and representing 9.17% of the total number of votes at the Company’s general meeting.

The indirect acquisition of the abovementioned shares in the Company results from the shares purchase transactions entered into by Acciona Construcción S.A. on 8 August 2019 (which were settled on 12 August 2019) concerning the shares in the Company covered by the subscriptions for the sale placed by the Company’s shareholders in response to the 1st stage of the tender offer to subscribe for the sale of shares in the Company announced on 2 July 2019 by Acciona Construcción S.A. pursuant to Article 74 Section 1 of the Act on Public Offering (the “**Indirect Acquisition**”).

Prior to the Indirect Acquisition the Notifying Entity held indirectly through Acciona Construcción S.A. 10,018,733 (ten million eighteen thousand seven hundred thirty-three) shares in the Company representing 10,018,733 (ten million eighteen thousand seven hundred thirty-three) votes at a general meeting of the Company, accounting for 50.09% of the Company’s share capital and vesting the right to exercise 50.09% of the total number of votes in the Company (Acciona Construcción S.A. holding directly the abovementioned shares in the Company).

After the Indirect Acquisition and as at the date of this notification, the Notifying Entity holds indirectly 11,852,870 (eleven million eight hundred fifty-two thousand eight hundred seventy) shares in the Company representing 11,852,870 (eleven million eight hundred fifty-two thousand eight hundred seventy) votes at a general meeting of the Company, accounting for 59.26% of the Company’s share capital and vesting the right to exercise 59.26% of the total number of votes in the Company.

Other than Acciona Construcción S.A. (holding directly the abovementioned shares in the Company) there are no direct or indirect subsidiaries of the Notifying Entity that directly or indirectly hold the shares in the Company.

The Notifying Entity is not a party to any agreements on the transfer of the right to exercise the voting right attached to the Company’s shares within the meaning of Article 87 Section 1 Item 3 Letter c of the Act on Public Offering.

The Notifying Entity does not hold any financial instruments which after their maturity date entitle or oblige its holder unconditionally to acquire shares, to which rights to vote are attached, already issued by the Company, referred to in Article 69b Section 1 Item 1 of the Act on Public Offering.

The Notifying Entity also does not hold any financial instruments related, directly or indirectly, to the Company's shares that give rise to any economic consequences similar to consequences of the financial instruments specified in the preceding sentence, referred to in Article 69b Section 1 Item 2 of the Act on Public Offering.

Due to the fact that the Notifying Entity does not hold any financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Act on Public Offering, the total number of votes in the Company, as well as the total percentage share in the total number of votes in the Company, referred to in Article 69 Section 4 Item 9 of the Act on Public Offering, correspond to the number of votes attached to shares of the Company and the percentage share in the total number of votes in the Company specified above.

**On behalf of Corporación Acciona Infraestructuras, S.L. (Sociedad Unipersonal):**

Signature: 

Name and surname: Aleksandra Karolina Dunin-Wilczyńska

Position: Proxy