

Shareholder – Article 69(1) or (2) and Article 69a (1) or (3) of the Act on public offering (to be filled in by shareholder)**Original notification / change**

- ☒ Initial notification
☐ Change

Issuer's data

LEI code

25940009X7VZW3QCSY86

Issuer's name

MOSTOSTAL WARSZAWA SPÓŁKA AKCYJNA

Data of the entity sending the notification

- ☒ Attorney-in-fact for the purpose of submitting the notification

First name

Grzegorz

Last name

Socha

Principal's data

Type of entity

- ☐ natural person
☒ legal person

Address

Avenida de la Gran Vía de
Hortaleza 3

Postcode

28033

City/town

Madrid

Country

Spain

Entity name

Acciona SA

LEI code

54930002KP75TLLLNO21

- ☐ LEI code is missing
☐ Shares held directly
☒ Shares held indirectly, through subsidiaries

Data of dependent entities

Address

Calle Mesena 80

Postcode

28033

City/town

Madrid

Country

Spain

Entity name

CORPORACIÓN ACCIONA INFRAESTRUCTURAS SL

LEI code

959800QLPK2R0YADUC95

- ☐ LEI code is missing

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Address

Calle Mesena 80

Postcode

28033

City/town

Madrid

Country

Spain

Entity name

ACCIONA CONSTRUCCIÓN, S.A.

LEI code

95980020140005865864

☐ LEI code is missing

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

12 426 388

Number of registered multiple-vote shares

0

Total number of shares

12 426 388

% share in the share capital

62,13

Number of votes

12 426 388

% share in the number of votes

62,13

Address

Calle Mesena 80

Postcode

28033

City/town

Madrid

Country

Spain

Entity name

ACCIONA CONSTRUCCIÓN POLONIA S.L.

National Court Register (KRS) Number / Statistical Number (REGON) /
Tax ID (NIP) / National registration code

B-26575126

☒ LEI code is missing

Entity's direct shareholding before the change

Number of ordinary bearer and/or registered shares

0

Number of registered multiple-vote shares

0

Total number of shares

0

% share in the share capital

0

Number of votes

0

% share in the number of votes

0

Total entity's holding - before the change

Number of ordinary bearer and/or registered shares

12 426 388

Number of registered multiple-vote shares

0

Total number of shares

12 426 388

% share in the share capital

62,13

Number of votes

12 426 388

% share in the number of votes

62,13

Reason for submitting the notification

Details of the event

Entity concerned

ACCIONA CONSTRUCCIÓN POLONIA S.L.

Date of submitting the notification

2026-2-10

Date of the event

2026-1-29

Transaction settlement date

2026-1-29

Date of obtaining information about the event

2026-2-4

Type of event

Other

Description of the event

Pursuant to Article 69 Section 2 Item 2 and Article 69a Section 1 Item 3 in conjunction with Article 69 Section 2 Item 2 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the “Public Offering Act”), in relation to the division by spin-off of Acciona Construcción S.A. with its registered office in Madrid, Spain (“Acciona Construcción”) pursuant to the relevant provisions of Spanish law (the “Spin-off”), each of the Notifying Parties (defined below), i.e.:

- a) Acciona S.A. with its registered office in Madrid, Spain (“Acciona”), which is a dominant entity, within the meaning of the Polish Public Offering Act, of Corporación Acciona Infraestructuras S.L. with its registered office in Madrid, Spain (“Corporación Acciona Infraestructuras”);
- b) Corporación Acciona Infraestructuras, which is a dominant entity, within the meaning of the Polish Public Offering Act, of Acciona Construcción Polonia S.L. with its registered office in Madrid, Spain (“Acciona Construcción Polonia”) a newly established entity resulting from the Spin-off; and
- c) Acciona Construcción Polonia (jointly, the “Notifying Parties”)

gives notice of the direct acquisition of 12,426,388 shares in the Mostostal Warszawa S.A. with its registered office in Warsaw, Poland (the “Company”), corresponding to 12,426,388 votes at the Company’s general meeting, representing approximately 62.13% of shares in the Company’s share capital and in the total number of votes at the Company’s general meeting (the “Shares”) by Acciona Construcción Polonia

(the “Acquisition”).

As a result of the Acquisition Acciona and Corporación Acciona Infraestructuras are indirect dominant entities of Mostostal Warszawa though Acciona Construcción Polonia.

Immediately prior to the Spin-off, Acciona Construcción Polonia did not hold any shares in the Company and Acciona Construcción held the Shares directly. No subsidiary of Acciona Construcción held directly any shares in the Company’s share capital, and:

- a) Corporación Acciona Infraestructuras held the Shares in the Company indirectly, through Acciona Construcción;
- b) Acciona held the Shares in the Company indirectly through Corporación Acciona Infraestructuras and Acciona Construcción.

As a result of the Spin-off Acciona Construcción Polonia shall hold the Shares directly. No subsidiary of Acciona Construcción Polonia shall hold directly any shares in the Company’s share capital, and:

- a) Corporación Acciona Infraestructuras shall hold the Shares in the Company indirectly, through Acciona Construcción Polonia;
- b) Acciona shall hold the Shares in the Company indirectly through Corporación Acciona Infraestructuras and Acciona Construcción Polonia.

Furthermore, each of the Notifying Parties hereby gives notice that:

- a) Other than as indicated in this notification, none of the Notifying Parties or subsidiaries of any of the Notifying Parties hold any shares in the Company;
- b) None of the Notifying Parties is a party to any agreement on the transfer of the rights to exercise the voting rights vested in the Company’s shares, within the meaning of Article 87 Section 1 Item 3 Letter c) of the Polish Public Offering Act;
- c) None of the Notifying Party holds any financial instruments already issued by the Company which after their maturity date entitle or oblige their holder unconditionally to acquire shares, to which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Polish Public Offering Act;
- d) None of the Notifying Party holds any financial instruments related, directly or indirectly, to the Company’s shares that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding paragraph, referred to in Article 69b Section 1 Item 2 of the Public Offering Act;
- e) None of the Notifying Parties holds any financial instruments directly or indirectly related to shares in the Company, referred to in Article 69 Section 4 Item 8 of the Polish Public Offering Act.

Due to the fact that the Notifying Parties do not hold any financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Public Offering Act, the total number of votes in the Company, as well as the total percentage share in the total number of votes in the Company, referred to in Article 69 Section 4 Item 9 of the Public Offering Act, correspond to the number of votes attached to shares of the Company and the percentage share in the total number of votes in the Company specified above.

On February 4, 2026, the Notifying Parties became aware that the Spin-off was duly registered on January 29, 2026. Pursuant to Spanish law governing the Spin-off all Shares in the Company held by Acciona Construcción were disposed to a newly established entity, Acciona Construcción Polonia. The Shares in the Company held by Acciona Construcción shall be credited to the Acciona Construcción Polonia securities accounts upon completion of relevant procedures as required by the financial institutions maintaining the securities accounts of Acciona Construcción and Acciona Construcción Polonia.

Entity’s direct shareholding

shareholding before the change	shareholding after the change
Number of ordinary bearer and/or registered shares	Number of ordinary bearer and/or registered shares
0	12 426 388
Number of registered multiple-vote shares	Number of registered multiple-vote shares
0	0
Total number of shares	Total number of shares
0	12 426 388
% share in the share capital	% share in the share capital
0	62,13
Number of votes	Number of votes
0	12 426 388
% share in the number of votes	% share in the number of votes
0	62,13

Current shareholding resulting from Article 69b of the Act on public offering

- ☒ Not applicable
☐ Applicable

Total (direct and indirect) and current shareholding

☐ Total and current holding are not the same

Total holding

Number of ordinary bearer and/or registered shares

12 426 388

Number of registered multiple-vote shares

0

Total number of shares

12 426 388

% share in the share capital

62,13

Number of votes

12 426 388

% share in the number of votes

62,13